



## VJIL Consulting Limited

VJIL CONSULTING LIMITED

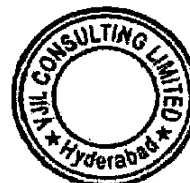
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### UNAUDITED STAND-ALONE FINANCIAL RESULTS FOR HALF YEAR ENDED 30TH SEPTEMBER , 2014

(Rupees in Lakhs)

S.No.	Particulars	Quarter	Quarter	Quarter	Half Year	Half Year Ended	year ended
		Ended	Ended June	Ended	Ended	September 30, 2013	March, 31, 2014
		September	30, 2014	September 30,	September		
		30, 2014	30, 2014	30, 2013	30, 2014	30, 2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operation</b>						
	a) Revenue from Operations	212.11	156.64	177.17	368.75	343.22	642.07
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>212.11</b>	<b>156.64</b>	<b>177.17</b>	<b>368.75</b>	<b>343.22</b>	<b>642.07</b>
2	<b>Expenses</b>						
	a. Employee benefits expense	53.33	61.73	60.26	125.06	116.69	252.56
	b. Depreciation	3.57	3.35	7.25	6.92	14.33	22.00
	c. Admin & Selling Expenses	104.53	93.47	641.77	198.00	762.14	921.13
	d. Other Expenses	-	-	-	-	-	-
	<b>Total Expenses</b>	<b>171.44</b>	<b>158.55</b>	<b>709.28</b>	<b>329.99</b>	<b>893.16</b>	<b>1,196.69</b>
3	<b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>40.68</b>	<b>(1.91)</b>	<b>(532.11)</b>	<b>38.77</b>	<b>(549.94)</b>	<b>(553.62)</b>
4	Other Income	-	0.10	-	0.10	0.35	1.15
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
6	Finance Costs	-	-	-	-	0.00	-
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
8	Exceptional Items - Expenditure / (Income)	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7 ± 8)</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
10	Tax Expense	-	-	-	-	-	-
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	<b>40.68</b>	<b>(1.81)</b>	<b>(532.11)</b>	<b>38.87</b>	<b>(549.59)</b>	<b>(552.47)</b>
17	Paid-up equity share capital (of Rs.10 each)	785.86	785.86	785.86	785.86	785.86	785.86
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(1,212.09)
19(i)	<b>Earnings per share (before extraordinary items) (of ` Rs.10/- each) (not annualised):</b>						
	Basic & Diluted	0.52	(0.02)	(6.77)	0.49	(6.99)	(7.03)
19(ii)	<b>Earnings per share (after extraordinary items) (of ` Rs.10/- each) (not annualised):</b>						
	Basic & Diluted	0.52	(0.02)	(6.77)	0.49	(6.99)	(7.03)

*[Handwritten Signature]*



## Share Holding of for the Quarter Ended 30TH SEPTEMBER, 2014

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Previous year ended
		September 30, 2014	June 30, 2014	September 30, 2013	September 30, 2014	September 30, 2013	
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Share Holding</b>						
	- Number of Shares	5977657	5977657	5977657	5977657	5977657	5977657
	- Percentage of Shareholding	76.07	76.07	76.07	76.07	76.07	76.07
<b>2</b>	<b>Promoter and Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non - Pledged / Encumbered						
	- Number of Shares	1880943	1880943	1880943	1880943	1880943	1880943
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share capital of the Company)	23.93	23.93	23.93	23.93	23.93	23.93

	PARTICULARS	3 MONTHS ENDED 30.09.2014		
<b>B</b>	<b>INVESTOR COMPLAINTS</b>			
<b>1</b>	<b>PENDING AT THE BEGINNING OF THE QUARTER</b>			0
<b>2</b>	<b>RECEIVED DURING THE QUARTER</b>			1
<b>3</b>	<b>DISPOSED OF DURING THE QUARTER</b>			1
<b>4</b>	<b>REMAINING UNRESOLVED AT THE END OF THE QUARTER</b>			-

## Note:

1. There is only one reportable business segment - software consulting & development.

Export sales	Rs. 3,68,75,305
Domestic sales	-

2. The above unaudited results were reviewed by the Audit Committee and approved by the board of directors at its meeting held on 6th November, 2014.

3. The limited review of the results has been carried out by the statutory auditors.

## 4. Qualification by the Auditors:

Non Provision of diminution in value of investments in subsidiary to the company Rs 637.60 Lakhs. The impact on accounts is not ascertained

## Management Reply:

Provision if any required will be considered on the basis of future business plan of the subsidiary. The management is of the view that the amounts invested will be recoverable in the near future.

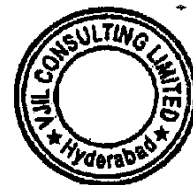
5. In accordance with companies Act, 2013 the Company has revised the useful life of its Fixed Assets to comply with the life as mentioned under Schedule II of the companies Act, 2013 and as per the transaction provisions. The company is adjusted Rs. 1,39,108/- with opening balance of Retained Earnings i.e. surplus in the statement of profit and loss. Had the Company continued to follow the earlier useful life the depreciation expense for the period would have been lower by Rs. 4,60,877/- profit before tax would have higher by Rs 4,60,877/-.

6. Previous quarter figures have been regrouped and reclassified wherever necessary to make them comparable with the current quarter.

Place: Hyderabad

Date: 06-11-2014

M. Satyendra  
Managing Director





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### VJIL CONSULTING LIMITED

The Standalone Statement of Assets and Liabilities as at 30.09.2014 are as below.

(Rs. in Lakhs)

Particulars	As at 30.09.2014	As at 31.03.2014
	(Un-Audited)	(Audited)
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	785.86	785.86
(b) Reserves and Surplus	(1,173.55)	(1,212.09)
<b>(2) Non-Current Liabilities</b>		
(a) Long-term borrowings	286.10	307.60
(b) Deferred tax liabilities (Net)	1.05	1.05
(c) Other Long term Liabilities	1,197.00	1,197.00
(d) Long term provisions	14.71	14.21
<b>(3) Current Liabilities</b>		
(c) Other current liabilities	844.38	825.66
(d) Short-term provisions	30.69	30.69
<b>Total</b>	<b>1,986.24</b>	<b>1,949.98</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Fixed assets	354.05	352.21
(b) Non-current investments	637.60	638.78
(c) Long term loans and advances	144.09	130.46
<b>(2) Current assets</b>		
(a) Inventories	585.88	585.88
(b) Trade receivables	238.77	222.78
(c) Cash and cash equivalents	25.85	19.87
<b>Total</b>	<b>1,986.24</b>	<b>1,949.98</b>



**M. ANANDAM & CO.,**  
CHARTERED ACCOUNTANTS

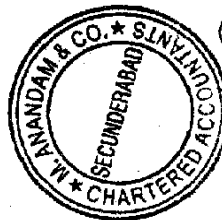
**LIMITED REVIEW REPORT**

Review Report to  
The Board of Directors  
VJIL Consulting Limited

We have reviewed the accompanying statement of unaudited financial results of VJIL Consulting Limited ('the company') for the quarter ended 30th September 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

1. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
2. As per Note 5 of the statement no provision made for diminution in value of investments in subsidiary of Rs.637.60 Lakhs as at 30<sup>th</sup> September, 2014 and impact on the accounts ascertained.
3. Based on our review conducted as above, except for the effect if any of the matter stated in Paragraph 2 of the statement nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,  
Chartered Accountants  
(Firm Regn.No.0001255)



*S. Venkateswarlu*

S.Venkateswarlu  
Partner  
M.No.022790

Place: Hyderabad  
Date: 06<sup>th</sup> November, 2014